

## MFS全盛基金通知

2019 年 10 月 14 日

富達投信甫於近日接獲「MFS 全盛基金系列」境外基金公司之通知事項。相關書件如附件所示供參。

若您對本通知有任何相關問題，歡迎聯絡您專屬的業務專員。富達證券營業讓與予富達投信後，目前富達投信未擔任該系列基金之銷售機構，若有其他相關問題，建議您可洽詢該系列基金之總代理人。

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【富達投信獨立經營管理】各基金經金管會核准或同意生效，惟不表示絕無風險，基金經理公司以往之經理績效不保證基金之最低投資收益，基金經理公司除盡善良管理人之注意義務外，不負責各基金之盈虧，亦不保證最低之收益，投資人申購前應詳閱基金公開說明書。有關基金應負擔之費用(境外基金含分銷費用)已揭露於基金之公開說明書或投資人須知中，投資人索取公開說明書或投資人須知，可至富達投資服務網 <http://www.fidelity.com.tw>或境外基金資訊觀測站 <http://www.fundclear.com.tw>查詢，或請洽富達投信或銷售機構索取。Fidelity 富達, Fidelity International, 與Fidelity International 加上其F標章為FIL Limited 之商標。FIL Limited 為富達國際有限公司。富達證券投資信託股份有限公司為FIL Limited 在台投資100%之子公司。110台北市信義區忠孝東路五段68號11樓，富達投信服務電話 0800-00-9911。

SITE 2016 09-007



8 October 2019

**IMPORTANT NOTIFICATION:**  
**Upcoming Organizational Change**

MFS® would like to inform you of an upcoming organizational change within the firm's Equity group.

Effective 1 March 2020, MFS will move to a regional, co-CIO leadership structure across Asia, Europe and the Americas. This approach is designed to further integrate our Equity research and portfolio management teams and result in a higher degree of collaboration and coordination. MFS views this change as evolutionary in nature, consistent with our vision of an investment culture that thrives on sharing insights across the investment teams.

The co-CIO leadership team will be: **Simon Gresham** and **Jeanine Thompson** for Asia, **Christopher Jennings** and **David Shindler** for Europe and **Kevin Beatty** and **Alison O'Neill** for the Americas. All six individuals are currently leaders within the Equity Division and have significant investment experience. They will report to **Ted Maloney**, MFS Chief Investment Officer, and will retain their current portfolio management responsibilities.

These changes are consistent with MFS' history and commitment of creating value for our clients by investing their capital responsibly and our unique, collaborative culture. It reflects a thoughtful and disciplined approach to ensuring our investment team is properly resourced for the long term.

Please reach out to your MFS relationship manager if you have any questions regarding these changes.

Thank you for your continued trust in MFS.